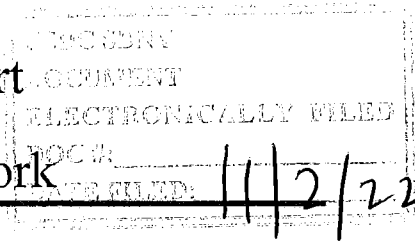


United States District Court
for the
Southern District of New York



In re Sears Holdings Corporation, et al.,
Debtors

Sears Holdings Corporation, *et al.*,¹

vs.

Case Number

19-cv-08002

ESL Investments, Inc.;
Wilmington Trust, National Association; and
Cyrus Capital Partners, L.P.,

Defendants.

& ORDER

STIPULATION OF VOLUNTARY PARTIAL DISMISSAL

IT IS HEREBY STIPULATED AND AGREED, by and among Sears Holdings Corporation and its debtor affiliates, ESL Investment, Inc., and Wilmington Trust, National Association, as indenture trustee and collateral agent (collectively, the “Parties”), through their


¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovent Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

respective counsel that, pursuant to Rule 8023 of the Federal Rules of Bankruptcy Procedure and in accordance with the *Order Approving Joint Motion of Debtors and Official Committee of Unsecured Creditors for Entry of an Order Approving Settlement Agreements, Granting Related Relief and Authorizing Certain Nonmaterial Plan Modifications in Furtherance of the Effective Date of the Plan* (United States Bankruptcy Court for the Southern District of New York Chapter 11 Case No. 18-23538, ECF No. 10629) entered on September 2, 2022, that this Appeal is and shall be voluntarily dismissed, *with prejudice*, with each Party to bear its own costs and expenses. **For the avoidance of doubt, this stipulation does not affect this Appeal against Cyrus Capital Partners, L.P.**

[Signature Page to Follow]

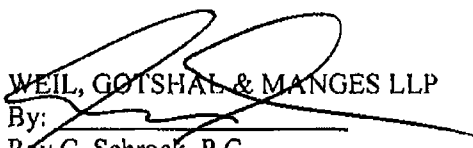
Dated: October 31, 2022
New York, New York

SEYFARTH SHAW LLP

By: 
Edward M. Fox
Owen R. Wolfe
620 Eighth Avenue
New York, NY 10018
(212) 218-5500

*Counsel for Wilmington Trust, National
Association, as Indenture Trustee and
Collateral Agent*

WEIL, GOTSHAL & MANGES LLP

By: 
Ray C. Schrock, P.C.
David Lender
Gregory Silbert
Jared R. Friedman
Sunny Singh
767 Fifth Avenue, New York, NY 10153
(212) 310-8000

-and-

Paul R. Genender
200 Crescent Court, Suite 300
Dallas, TX 75201
(214) 746-7700

Counsel for Debtors

WILMER CUTLER PICKERING HALE
AND DORR LLP

By: _____
Philip D. Anker
Noah A. Levine
Ryenne E. Perio
7 World Trade Center
250 Greenwich Street
New York, NY 10007
(212) 230-8800

Counsel for ESL Investment, Inc.

Dated: October 31, 2022
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SEYFARTH SHAW LLP

By: _____
Edward M. Fox
Owen R. Wolfe
620 Eighth Avenue
New York, NY 10018
(212) 218-5500

*Counsel for Wilmington Trust, National
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WEIL, GOTSHAL & MANGES LLP

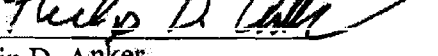
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767 Fifth Avenue, New York, NY 10153
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Paul R. Genender
200 Crescent Court, Suite 300
Dallas, TX 75201
(214) 746-7700

Counsel for Debtors

WILMER CUTLER PICKERING HALE
AND ORR LLP

By: 
Philip D. Anker
Noah A. Levine
Ryenne E. Perio
7 World Trade Center
250 Greenwich Street
New York, NY 10007
(212) 230-8800

Counsel for ESL Investment, Inc.

SO ORDERED:

Vincent L. Briccetti, U.S.D.J., 11/2/2022

